



**JOIN FEI** — the professional association of choice for senior-level financial executives —  
**BETWEEN JANUARY 1 AND MARCH 31, 2010 AND ...**

- ◆ Save \$150 on the application fee
- ◆ Receive a complimentary registration to FEI's 2010 Summit Leadership Conference in Las Vegas\*

\* Restrictions apply. See Web site for details.



**I hereby apply for membership in Financial Executives International**

Membership includes an annual subscription (\$69 value) for *Financial Executive* magazine (print and digital).

- Executive/Senior Specialist \$595 + \$210 Colorado Chapter Dues = \$805 (save \$150 on FEI application fee, \$495 annual dues thereafter)
- Academic \$150 + \$210 Colorado Chapter Dues = \$360 (annual dues only – no application fee)
- In-Transition \$225 + \$130 Colorado Chapter Dues = \$355 (save \$150 on FEI application fee, \$125 annual dues thereafter)

Please fax your completed application to FEI Membership Department at 973.765.1018

**business information**

name \_\_\_\_\_

title \_\_\_\_\_

company name \_\_\_\_\_

company address \_\_\_\_\_

city \_\_\_\_\_ state \_\_\_\_\_ zip \_\_\_\_\_

business phone \_\_\_\_\_

business fax \_\_\_\_\_

business email\* \_\_\_\_\_ \* Email required

**Nature of Entity**  public  private  non-profit  other

Industry \_\_\_\_\_ SIC No. \_\_\_\_\_

**Annual Revenue**

Less than \$25 Million  \$26 to \$99 Million  \$100 to \$499 Million

\$500 to \$999 Million  \$1 to \$5 Billion  More than \$5 Billion

**Areas of Responsibility**  Accounting & Control  Treasury & Finance

Risk Management  Information System  Tax Administration  Internal Audit

Planning & Development  Other \_\_\_\_\_

Report to: \_\_\_\_\_ Title \_\_\_\_\_

**What FEI member benefits interest you most?** (Choose all that apply)  Career Assistance  Industry News  Research

Professional Networking  Leadership Training  CPE  Education  Other \_\_\_\_\_

**How did you learn about FEI?**  FEI Member (Name \_\_\_\_\_)  FEI Chapter Meeting  Colleague  Direct Mail

E-mail  Web  Magazine/Newspaper  Other \_\_\_\_\_

**personal information**

name \_\_\_\_\_

home address \_\_\_\_\_

city \_\_\_\_\_ state \_\_\_\_\_ zip \_\_\_\_\_

home phone \_\_\_\_\_

home fax \_\_\_\_\_

email\* \_\_\_\_\_ \* Email required

Preferred Mailing Address  Business  Home

Preferred Email Address  Business  Home

Designation  CPA  CMA  CFA  Other \_\_\_\_\_

Degree  Bachelors  Masters  Doctorate  \_\_\_\_\_

**Are you a member of any other professional association?**

ACG  AFP  AICPA  CFA Institute (AIMR)  IIA  IMA

Other \_\_\_\_\_

The ethnic and gender data requested below will be used for statistical information and reporting purposes only. It will not be used as part of the membership decision process. Completion of this section is voluntary.

Male  Female Month/Year of Birth \_\_\_\_\_

Ethnicity  African-American  Asian  Caucasian  Hispanic

Other \_\_\_\_\_

If elected, I agree that my business and personal conduct shall, at all times, be entirely consistent with the Code of Ethics of FEI.

signature \_\_\_\_\_ date \_\_\_\_\_

(Please see reverse side for FEI's Code of Ethics. Membership is granted on an individual basis and is non-transferable. Dues are not refundable.)

**payment options**

Please charge \$\_\_\_\_\_ to my  Visa®  MasterCard®  American Express®  Discover Card®

Card Number: \_\_\_\_\_ Expiration Date \_\_\_\_\_

Card Holder's Name \_\_\_\_\_ Signature \_\_\_\_\_

- Enclosed is my check.  Please bill me.

## FEI CODE OF ETHICS

FEI's mission includes significant efforts to promote ethical conduct in the practice of financial management throughout the world. Senior financial officers hold an important and elevated role in corporate governance. While members of the management team, they are uniquely capable and empowered to ensure that all stakeholders' interests are appropriately balanced, protected and preserved. This Code provides principles to which members are expected to adhere and advocate. They embody rules regarding individual and peer responsibilities, as well as responsibilities to employers, the public, and other stakeholders. Violations of FEI's Code of Ethics may subject the member to censure, suspension or expulsion under procedural rules adopted by FEI's Board of Directors.

### All members of FEI will:

- Act with honesty and integrity, avoiding actual or apparent conflicts of interest in personal and professional relationships.
- Provide constituents with information that is accurate, complete, objective, relevant, timely and understandable.
- Comply with applicable rules and regulations of federal, state, provincial, and local governments and other appropriate private and public regulatory agencies.
- Act in good faith, responsibly, with due care, competence and diligence, without misrepresenting material facts or allowing one's independent judgment to be subordinated.
- Respect the confidentiality of information acquired in the course of one's work except when authorized or otherwise legally obligated to disclose. Confidential information acquired in the course of one's work will not be used for personal advantage.
- Share knowledge and maintain skills important and relevant to constituents' needs.
- Proactively promote ethical behavior as a responsible partner among peers, in the work environment and the community.
- Achieve responsible use of and control over all assets and resources employed or entrusted.
- Report known or suspected violations of this Code in accordance with the FEI Rules of Procedure.
- Be accountable for adhering to this Code.

### Qualifications for Membership

Typical qualifying titles: CFO, Controller, Assistant Controller, Treasurer, Assistant Treasurer, VP-Finance, General Auditor, VP-Planning and Analysis, VP-Pension Fund Investments, VP-Taxes, Director of Taxes, Treasury, Accounting or Finance, Audit Committee Member, Senior-level specialists.

### Company Criteria

All eligible applicants must be employed by a company that meets one of the following criteria:

- \$5million in net worth, or
- \$15 million in capital (combined net worth & long-term debt),or
- \$20 million in operating expense.
- Banking institutions must have \$500 million in total assets.
- Government corporations/authorities must have \$100 million in total assets

### Assistant Financial Executive

Requirement is 4X criterion for financial executive. Therefore an assistant controller or assistant treasurer of a company with \$80 million of operating expenses or \$20 million of net worth is eligible.

### Senior Specialist

Applicant must be employed by a company with \$1 billion in revenues or \$250 million of employee benefit investments under management, or a banking institution with \$20 billion in assets.

### SEC-registered companies

The Chief Financial Officer or Audit Committee member of any SEC-registered company is eligible for membership regardless of company size.

### Subsidiary, Division, or Subdivision

Requirement is the same criterion as parent company.